

Expression of wish form

You can complete your Expression of Wish online by logging in to the member portal at mps-pension.org.uk and going to My Pension, then If I die.

Alternatively, complete ALL THREE sections of the form in BLOCK CAPITALS and return it by post to **Mineworkers' Pension Scheme (MPS), Sunderland, SR43 4LE** or email a scanned copy to mps@brightwellpensions.com

Section 1: Your personal details (please complete in BLOCK CAPITALS)

Please provide your personal details so the Trustees can store this information with your member record.

Title (Mr, Mrs, etc)

Full Name (inc. middle names)

National Insurance Number

MPS Membership Number

Date of birth

Section 2: Your nomination(s) (please complete in BLOCK CAPITALS)

I would like the Trustees to consider the following people or organisation(s) for a lump sum benefit, if this is applicable.

Full name & address	Relationship to member	% Proportion
Full name & address	Relationship to member	% Proportion
Full name & address	Relationship to member	% Proportion
		Total 100%

Important notes

- If you die before you've been taking your MPS pension income for five years and before your 75th birthday, we may pay your beneficiaries a lump sum. This lump sum will be worth the remaining payments you would have had in this five-year period.
- This form allows you to let us know who you wish the Trustees to consider, to receive any lump sum benefits that may be payable when you die.
- You can cancel or vary this declaration setting out my wishes at any time, by completing a new Expression of Wish.
- Since the Trustee has complete discretion regarding payment, this normally means that under current tax rules the lump sum paid is not considered part of your estate and is, therefore, free of inheritance tax.
- It should be stressed that 'the discretionary system' and the Expression of Wish apply only to the lump sum death benefit and not to any other entitlements which may become payable on your death.

Section 3: Your signature

- I understand that, under the Scheme Rules, the Trustees have complete discretion over the payment of any lump sum death benefit and, although the Trustees will consider my wishes, my request is not binding on the Trustees.

Full name (BLOCK CAPITALS)

Signature

Date

Brightwell*, on behalf of the Trustees, will process personal data relating to you, and to any person whose personal data is provided in connection with potential benefits payable on your death, in order to administer the Pension Scheme. For more information on how we process your personal data and what your individual rights are under the UK General Data Protection Regulation (the "UK GDPR") and Data Protection Act 2018 ("DPA 2018"), please read our Privacy Notice at mps-pension.org.uk/privacy-and-confidentiality/ or write to **MPS, Sunderland, SR43 4LE**.

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